

Ref: SHP/Qtr 3/RBN

January 20, 2012

The General Manager
Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai- 400 001
Fax No.: 22722037/39/41/61/3121/3719
BSE Scrip Code: 533143

✓ The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no.C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051
Fax No.: 26598237/38
NSE Scrip Symbol: RBN

Dear Sirs,

Sub: Shareholding Pattern for the Quarter ended 31st December, 2011

Pursuant to clause 35 of the Listing Agreement entered into with the Stock Exchanges, we submit herewith the Shareholding Pattern of the Company for the quarter ended 31st December, 2011.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Reliance Broadcast Network Limited**


Gururaja Rao
Company Secretary & Manager



Enclosure: As Above

Page 1 of 6

[(a) STATEMENT SHOWING SHAREHOLDING PATTERN]

Name of the Company: RELIANCE BROADCAST NETWORK LIMITED		Class of Security: EQUITY		Quarter ended : 31 st December, 2011					
Scrip Code : BSE - 533143 NSE - RBN		Partly paid-up shares:-		No. of Partly paid-up shares		As a % of total no. of Partly paid up shares		As a % of total no. of shares of the Company	
Held by promoter/promoter group		0		0		0		0.00	
Held by public		0		0		0		0.00	
Total		0		0		0		0.00	
Outstanding Convertible Securities:-		No. of outstanding securities		As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the Company, assuming full conversion of the convertible securities			
Held by promoter/promoter group		0		0		0.00			
Held by public		0		0		0.00			
Total		0		0		0.00			
Warrants:-		No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the Company, assuming full conversion of warrants			
Held by promoter/promoter group		0		0		0.00			
Held by public		0		0		0.00			
Total		0		0		0.00			
Total paid-up capital of the Company, assuming		Rs.39,72,55,850/- (consisting of 79451170 Equity shares of Rs. 5/- each)							
Category Code (I)	Category of Shareholder (II)	No of Shareholders (III)	Total No of Shares (IV)	Number of shares held in dematerialised Form (V)	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No of Shares (VIII)	As a percentage (IX=VIII/IV*100)	
(A)	Shareholding of Promoter and Promoter Group								
(1)	Indian								
	(a) Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00	
	(b) Central Government/State Governments	0	0	0	0.00	0.00	0	0.00	
	(c) Bodies Corporate	4	51840791	51840791	65.25	65.25	0	0.00	
	(d) Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00	
	(e) Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub -Total (A)(1)	4	51840791	51840791	65.25	65.25	0	0.00	
(2)	Foreign						N/A	N/A	
	(a) Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
	(b) Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
	(c) Institutions	0	0	0	0.00	0.00	0	0.00	
	(d) Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub -Total (A)(2)	0	0	0	0.00	0.00	0	0.00	
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	51840791	51840791	65.25	65.25	0	0.00	
(B)	Public Shareholding						N/A	N/A	
(1)	Institutions								
	(a) Mutual Funds /UTI	1	1008600	1008600	1.27	1.27	-	-	
	(b) Financial Institutions/Banks	3	33050	33050	0.04	0.04	-	-	
	(c) Central Government/State Governments	0	0	0	0.00	0.00	-	-	
	(d) Venture Capital Funds	0	0	0	0.00	0.00	-	-	
	(e) Insurance Companies	0	0	0	0.00	0.00	-	-	
	(f) Foreign Institutional Investors	8	1003086	1003086	1.26	1.26	-	-	
	(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00	-	-	
	(h) Any Other (Specify)	0	0	0	0.00	0.00	-	-	
	Sub -Total (B)(1)	12	2044736	2044736	2.57	2.57	0	0.00	
(2)	Non-Institutions								
	(a) Bodies Corporate	1297	10867852	10867852	13.68	13.68	-	-	
	(b) i. Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	90485	7148446	7119058	9.00	9.00	-	-	
	ii. Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	27	7377909	7377909	9.29	9.29	-	-	
	(c) Any Other (Specify)	0	0	0	0.00	0.00	-	-	
	1 Trustee	731	171339	171289	0.22	0.22	-	-	
	2 NRIs/OCBs	1	97	97	0.00	0.00	-	-	
	3 Foreign Company	92541	25565643	25536205	32.18	32.18	0	0.00	
	Sub -Total (B)(2)	92541	25565643	25536205	32.18	32.18	0	0.00	
	Total Public Shareholding B=(B)(1)+(B)(2)	92553	27610379	27580941	34.75	34.75	0	0.00	
	TOTAL (A) +(B)	92557	79451170	79421732	100.00	100.00	0	0.00	
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
	1 Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00	
	2 Public	0	0	0	0.00	0.00	0	0.00	
	Sub - Total (C)	0	0	0	0.00	0.00	0	0.00	
	GRAND TOTAL (A)+(B)+(C)	92 557	7 94 51 170	7 94 21 732	100.00	100.00	0	0.00	



(b) Statement showing holding of securities (including shares,warrants,convertible securities)of persons belonging to the category "Promoter and Promoter Group"

Sr No (I)	Name of the shareholder (II)	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of grand Total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)=(V)/(III)*100 (VII)	As a % of grand total (A)+(B)+(C) (VIII)	Number of warrants held (IX)	As a % total number of convertible securities of the same class (X)	Number of convertible securities held same class (XI)	
(A)	Promoter									
1	Reliance Capital Limited	61 62 794	7.76	-	-	-	0.00	-	0.00	7.76
2	Reliance Land Private Limited	3 54 10 000	44.57	-	-	-	0.00	-	0.00	44.57
(B)	Persons Acting in concert									
3	AAA Entertainment Private Limited	82 50 000	10.38	-	-	-	0.00	-	0.00	10.38
4	Reliance ADA Group Trustees Pvt.Ltd	20 17 997	2.54	-	-	-	0.00	-	0.00	2.54
	TOTAL	5 18 40 791	65.25	0	0.00	0	0.00	0	0.00	65.25

(*)The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations,2011



(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Rakesh Jhunjhunwala	1750000	2.20	-	-	-	-	2.20
2	Manmohan Ramanna Shetty	1504784	1.89	-	-	-	-	1.89
3	Zuari Investments Ltd	1251012	1.57	-	-	-	-	1.57
4	Shalleja Finance Limited	1250000	1.57	-	-	-	-	1.57
5	Reliance Capital Trustee Co. Ltd-A/C Reliancesmall Cap Fund	1008600	1.27	-	-	-	-	1.27
6	Amal Niranjan Parikh	980066	1.23	-	-	-	-	1.23
7	Jai Annanya Investments Private Limited	875000	1.10	-	-	-	-	1.10
	TOTAL	8619462	10.85					10.85

(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of Warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	AAA Entertainment Private Limited	8250000	10.38	-	-	-	-	10.38
	TOTAL	8250000	10.38					10.38



1(d) Statement showing details of locked -in shares

Name of the shareholder	Category of Shareholders (Promoters/Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(i)(a) above)
Reliance Land Private Limited	Promoter	1 58 90 234	20.00
TOTAL		1 58 90 234	20.00



II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	Not Applicable	0	0	0.00
TOTAL				0.00

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	N/A	N/A	Nil	-
2	N/A	N/A	Nil	-
TOTAL				0.00

III (a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer

Not Applicable

