

IBBI(CIRP) Regulation 13(2)(ca)

| SI No | Category of Creditor | Summary of Claims received | | Summary of claims admitted | | Amount of Contingent Claims | Amount of claims not admitted | Amount of Claims under verification | Details In Annexure | Remarks, if any |
|--------------|--|----------------------------|------------------------|----------------------------|---------------------------|-----------------------------|-------------------------------|-------------------------------------|---------------------|-----------------|
| | | No. of Claims | Amount | No. of Claims | Amount of claims admitted | | | | | |
| 1 | Secured Financial creditors belonging to any class of creditors | | | | | | | | 1 | |
| 2 | Unsecured Financial creditors belonging to any class of creditors | | | | | | | | 2 | |
| 3 | Secured Financial creditors (other than financial creditors belonging to any class of creditors) | 7 | 6,14,15,16,609 | 6 | 5,78,34,57,563 | - | 35,80,59,046 | - | 3 | |
| 4 | Unsecured Financial creditors (other than financial creditors belonging to any class of creditors) | 6 | 8,44,13,94,809 | 1 | 3,47,47,28,308 | - | 4,96,66,66,501 | - | 4 | |
| 5 | Operational creditors (Workmen) | | | | | | | | 5 | |
| 6 | Operational creditors (Employees) | | | | | | | | 6 | |
| 7 | Operational creditors (Government Dues) | 4 | 40,93,05,028 | 3 | 4,27,53,549 | 6,21,64,252 | 30,43,87,227 | - | 7 | |
| 8 | Operational creditors (Other than workmen and Employees and Government dues) | 74 | 1,81,98,99,170 | 65 | 4,92,17,110 | 1,56,35,08,111 | 5,84,48,459 | 14,87,25,489 | 8 | |
| 9 | Other creditors, if any, (other than financial creditors and operational creditors) | | | | | | | | 9 | |
| Total | | 91 | 16,81,21,15,617 | 75 | 9,35,01,56,531 | 1,62,56,72,363 | 5,68,75,61,233 | 14,87,25,489 | | |

Annexure 1 - List of secured Financial Creditors belonging to any class of creditors

| Amount in Rs | | | | | | | | | | | | | | | |
|--------------|------------------|--------------------|---------------------------|----------------|----------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|-----------------------------|---|-------------------------------|-------------------------------------|-----------------|
| SI No | Name of Creditor | Identification No. | Details of Claim received | | Details of claims admitted | | | | | | Amount of Contingent Claims | Amount of any mutual dues that may be set off | Amount of Claims not admitted | Amount of Claims under verification | Remarks, if any |
| | | | Date of receipt | Amount Claimed | Amt of Claim Admitted | Nature of Claim | Amount covered by security interest | Amount covered by Guarantee | Whether Related Party? | % Voting Share in CoC | | | | | |
| 1 | | | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | | | |
| 6 | | | | | | | | | | | | | | | |
| 7 | | | | | | | | | | | | | | | |
| 8 | | | | | | | | | | | | | | | |
| 9 | | | | | | | | | | | | | | | |

Note
No Claim has been received from secured Financial Creditors belonging to any class of creditors of the Corporate Debtor till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.

Annexure 2- List of unsecured Financial Creditors belonging to any class of creditors

| Amount in Rs | | | | | | | | | | | | | | | |
|--------------|------------------|--------------------|---------------------------|----------------|----------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|-----------------------------|---|-------------------------------|-------------------------------------|-----------------|
| SI No | Name of Creditor | Identification No. | Details of Claim received | | Details of claims admitted | | | | | | Amount of Contingent Claims | Amount of any mutual dues that may be set off | Amount of Claims not admitted | Amount of Claims under verification | Remarks, if any |
| | | | Date of receipt | Amount Claimed | Amt of Claim Admitted | Nature of Claim | Amount covered by security interest | Amount covered by Guarantee | Whether Related Party? | % Voting Share in CoC | | | | | |
| 1 | | | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | | | |
| 6 | | | | | | | | | | | | | | | |
| 7 | | | | | | | | | | | | | | | |
| 8 | | | | | | | | | | | | | | | |
| 9 | | | | | | | | | | | | | | | |

Note
No Claim has been received from unsecured Financial Creditors belonging to any class of creditors of the Corporate Debtor till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.

| | | | | | |
|-------------------------------------|------------------------------------|-------------------------------------|---------------|---------------------------------|------------------|
| Name of the Corporate Debtor | Reliance Broadcast Network Limited | Date of commencement of CIRP | 24th Feb 2023 | List of creditors as on: | 21st August 2023 |
|-------------------------------------|------------------------------------|-------------------------------------|---------------|---------------------------------|------------------|

Annexure 3 - List of Secured Financial creditors (other than financial creditors belonging to any class of creditors)

| Sl No | Name of Creditor | Details of Claim received | | Details of claims admitted | | | | | | Amount of Claims not admitted | Amount of Claims under verification | Remarks, if any |
|-------|--|---------------------------|----------------|----------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|-------------------------------|-------------------------------------|-----------------|
| | | Date of receipt | Amount Claimed | Amt of Claim Admitted | Nature of Claim | Amount covered by security interest | Amount covered by Guarantee | Whether Related Party? | % Voting Share In CoC | | | |
| 1 | HSBC Asset Management (India) Private Limited on behalf of HSBC Credit Risk Fund | 09-03-2023 | 1,50,59,27,288 | 1,50,59,27,288 | Financial Debt | 1,50,59,27,288 | 1,50,59,27,288 | No | 26.04% | - | - | - |
| 2 | HSBC Asset Management (India) Private Limited on behalf of L&T FMP - Series XIV A | 09-03-2023 | 73,83,04,723 | 73,83,04,723 | Financial Debt | 73,83,04,723 | 73,83,04,723 | No | 12.77% | - | - | - |
| 3 | HSBC Asset Management (India) Private Limited on behalf of HSBC Low Duration Fund | 09-03-2023 | 14,41,30,219 | 14,41,30,219 | Financial Debt | 14,41,30,219 | 14,41,30,219 | No | 2.49% | - | - | - |
| 4 | IndusInd Bank Limited | 09-03-2023 | 1,72,27,39,356 | 1,72,27,39,356 | Financial Debt | 1,72,27,39,356 | 1,72,27,39,356 | No | 29.79% | - | - | - |
| 5 | IDBI Trusteeship Services Limited acting as Debenture Trustee for Franklin Templeton Mutual Fund | 08-03-2023 | 1,03,45,28,414 | 1,03,45,28,414 | Financial Debt | 1,03,45,28,414 | 1,03,45,28,414 | No | 17.89% | - | - | - |
| 6 | Reliance Commercial Finance Limited | 30-03-2023 | 80,12,91,568 | 63,78,27,563 | Financial Debt | 63,78,27,563 | 63,78,27,563 | No | 11.03% | 16,34,64,005 | - | - |
| 7 | Yes Bank Limited | 23-03-2023 | 19,45,95,041 | - | Financial Debt* | - | - | No | 0.00% | 19,45,95,041 | - | - |
| 7 | | | 6,14,15,16,609 | 5,78,34,57,563 | | 5,78,34,57,563 | 5,78,34,57,563 | | 100.00% | 35,80,59,046 | - | |

*As per the form C submitted by the claimant

Security Details:

- HSBC Asset Management (India) Private Limited on behalf of HSBC Credit Risk Fund**
- HSBC Asset Management (India) Private Limited on behalf of L&T FMP - Series XIV A**
- HSBC Asset Management (India) Private Limited on behalf of HSBC Low Duration Fund**

First pari passu charge on all right, title, interest, benefit, claims and demands of the company in relation to entire movable properties and fixed assets of the Company, both present and future

First pari passu charge on all right, title, interest, benefit, claims and demands of the company in relation to the entire current assets (including loans and advances) and non-current assets of the company, both present and future

First and exclusive charge on all present and future rights, title, interest, benefit, claims and demands whatsoever of the company in the Designated Account and the DSRA Account

First and exclusive charge on all the amounts made available in the Designated Account and DSRA for the benefit of Debenture Holders, from time to time, including any Permitted Investments utilising the said monies and any interest earned thereon.

Put Option Agreement executed by Reliance Capital Limited and Reliance Broadcast Network Limited (Corporate Debtor), in favour of the Debenture Trustee (acting on behalf of HSBC Asset Management (India) Private Limited)

- IndusInd Bank Limited for Claim of INR 1,14,42,54,680 for towards term loan facilities**

First pari passu charge on the entire movable fixed assets of the Company, both present and future

First pari passu charge on the entire current and non-current assets of the company, both present and future

Pledge of 2,34,38,095 shares of Reliance Broadcast Network Limited equivalent to 29.5% stake, held by Reliance Entertainment Networks

Private Limited erstwhile known as Reliance Land Private Limited (since invoked)

Corporate Guarantee by Reliance Capital Limited

IndusInd Bank Limited for Claim of INR 57,84,84,676 for Cash Credit/Working Capital

First pari passu charge on whole of movable fixed assets including plant and machinery, both present and future

First pari passu charge on the whole of the current assets, both present and future

Corporate Guarantee by Reliance Capital

- IDBI Trusteeship Services Limited acting as Debenture Trustee for Franklin Templeton Mutual Fund**

First pari passu charge on all right, title, interest, benefit, claims and demands of the company in relation to entire movable and fixed assets of the Company, both present and future

First pari passu charge on all right, title, interest, benefit, claims and demands of the company in relation to the entire current assets (including loans and advances) and non-current assets of the company, both present and future

Put Option Agreement executed by Reliance Capital Limited and Reliance Broadcast Network Limited, in favour of the IDBI Trsuteeship Services Limited (acting as Debenture Trustee for Franklin Templeton Mutual Fund)

- Reliance Commercial Finance Limited**

Residual charge by way of hypothecation on purchased assets, book debts, movable assets including machinery and equipment including tangible assets such as raw materials, semi finished assets and finished goods and subservient charge on all current assets

- Yes Bank Limited**

First Pari-passu charge on all fixed assets, non-current assets (excluding investments) & current assets, revenue, cash flows and bank accounts both present and future

Counter Indemnity and letter of Comfort from Reliance Capital

Notes

1) The list of Financial Creditors is as per claims received in Form C till 21st August 2023

2) The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.

3) The claim(s) have been admitted basis verification of information/ documents provided by the respective claimants

| | | | | | |
|-------------------------------------|------------------------------------|-------------------------------------|---------------|---------------------------------|------------------|
| Name of the Corporate Debtor | Reliance Broadcast Network Limited | Date of commencement of CIRP | 24th Feb 2023 | List of creditors as on: | 21st August 2023 |
|-------------------------------------|------------------------------------|-------------------------------------|---------------|---------------------------------|------------------|

Annexure 4 - List of Unecured Financial creditors (other than financial creditors belonging to any class of creditors)

| Sl No | Name of Creditor | Details of Claim received | | Details of claims admitted | | | | | | Amount of Claims not admitted | Amount of Claims under verification | Remarks, if any |
|-------|--|---------------------------|-----------------------|----------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|-------------------------------|-------------------------------------|-----------------|
| | | Date of receipt | Amount Claimed | Amt of Claim Admitted | Nature of Claim | Amount covered by security interest | Amount covered by Guarantee | Whether Related Party? | % Voting Share in CoC | | | |
| 1 | Reliance Capital Limited | 09-03-2023 | 7,79,78,30,156 | 3,47,47,28,308 | Financial Debt | - | - | Yes | - | 4,32,31,01,848 | - | - |
| 2 | Azalia Distribution Private Limited | 10-03-2023 | 27,63,13,980 | - | Financial Debt* | - | - | Yes | - | 27,63,13,980 | - | - |
| 3 | Adhar Project Management & Consultancy Private Limited | 10-03-2023 | 7,88,27,371 | - | Financial Debt* | - | - | Yes | - | 7,88,27,371 | - | - |
| 4 | Gamesa Investment Management Private Limited | 10-03-2023 | 2,91,31,685 | - | Financial Debt* | - | - | Yes | - | 2,91,31,685 | - | - |
| 5 | Arion Movie Productions Private Limited | 21-06-2023 | 12,20,10,862 | - | Financial Debt* | - | - | Yes | - | 12,20,10,862 | - | - |
| 6 | Wallace Movies & Entertainment Private Limited | 21-06-2023 | 13,72,80,755 | - | Financial Debt* | - | - | Yes | - | 13,72,80,755 | - | - |
| | | | 8,44,13,94,809 | 3,47,47,28,308 | | - | - | | | 4,96,66,66,501 | - | |

*As per the form C submitted by the claimant

Notes

1) The list of Unsecured Financial Creditors is as per claims received in Form C till 21st August 2023

2) The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.

Annexure 5 - List of Operational creditors (Workmen)

| Amount in Rs | | | | | | | | | | | | | | |
|--------------|---|------------------|--------------------|---------------------------|----------------|----------------------------|-----------------|------------------------|--------------------------------------|-----------------------------|---|-------------------------------------|-------------------------------|-----------------|
| SI No | Name of Authorised representative, if any | Name of Work man | Identification No. | Details of Claim received | | Details of claims admitted | | | | Amount of Contingent Claims | Amount of any mutual dues that may be set off | Amount of Claims under verification | Amount of Claims not admitted | Remarks, if any |
| | | | | Date of receipt | Amount Claimed | Amt of Claim Admitted | Nature of Claim | Whether Related Party? | % Voting Share in CoC, if applicable | | | | | |
| 1 | | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | | |
| 6 | | | | | | | | | | | | | | |
| 7 | | | | | | | | | | | | | | |
| 8 | | | | | | | | | | | | | | |
| 9 | | | | | | | | | | | | | | |

Note

No Claim has been received from Workmen of the Corporate Debtors till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.

| | | | | | |
|-------------------------------------|------------------------------------|-------------------------------------|---------------|---------------------------------|------------------|
| Name of the Corporate Debtor | Reliance Broadcast Network Limited | Date of commencement of CIRP | 24th Feb 2023 | List of creditors as on: | 21st August 2023 |
|-------------------------------------|------------------------------------|-------------------------------------|---------------|---------------------------------|------------------|

Annexure 6 - List of Operational creditors (Employees)

| SI No | Name of Authorised representative, if any | Name of Employee | Details of Claim received | | Details of claims admitted | | | | Amount of Contingent Claims | Amount of any mutual dues that may be set off | Amount of Claims under verification | Amount of Claims not admitted | Remarks, if any |
|-------|---|------------------|---------------------------|----------------|----------------------------|-----------------|------------------------|--------------------------------------|-----------------------------|---|-------------------------------------|-------------------------------|-----------------|
| | | | Date of receipt | Amount Claimed | Amt of Claim Admitted | Nature of Claim | Whether Related Party? | % Voting Share in CoC, if applicable | | | | | |
| 1 | | | | | | | | | - | - | - | - | - |
| 2 | | | | | | | | | - | - | - | - | - |
| 3 | | | | | | | | | - | - | - | - | - |
| 4 | | | | | | | | | - | - | - | - | - |
| 5 | | | | | | | | | - | - | - | - | - |
| 6 | | | | | | | | | - | - | - | - | - |
| | | | | 0 | 0 | | | | | | | - | |

Note
 No Claim has been received from Employees of the Corporate Debtors till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.

| | | | | | |
|-------------------------------------|------------------------------------|-------------------------------------|---------------|---------------------------------|------------------|
| Name of the Corporate Debtor | Reliance Broadcast Network Limited | Date of commencement of CIRP | 24th Feb 2023 | List of creditors as on: | 21st August 2023 |
|-------------------------------------|------------------------------------|-------------------------------------|---------------|---------------------------------|------------------|

Annexure 7 - List of Operational creditors (Government Dues)

| SI No | Details of claimant | Details of Claim received | | Details of claims admitted | | | | | | Amount of Contingent Claims | Amount of any mutual dues that may be set off | Amount of Claims not admitted | Amount of Claims under verification | Remarks, if any |
|-------|--|---------------------------|----------------|----------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------------------|-----------------------------|---|-------------------------------|-------------------------------------|-----------------|
| | | Date of receipt | Amount Claimed | Amt of Claim Admitted | Nature of Claim | Amount covered by Security Interest | Amount covered by Guarantee | Whether Related Party? | % Voting Share in CoC, if applicable | | | | | |
| 1 | Ministry of Information and Broadcasting | 10-03-2023 | 20,68,92,270 | 1,52,97,352 | Operational | - | - | No | - | - | - | 19,15,94,918 | - | - |
| 2 | AIR Resources, Prasar Bharati | 06-03-2023 | 12,86,06,993 | 2,74,56,196 | Operational | - | - | No | - | - | - | 10,11,50,797 | - | - |
| 3 | Department of Tax & Trade/ Delhi GST | 10-03-2023 | 1,16,41,512 | | Operational | - | - | No | - | - | - | 1,16,41,512 | | |
| 4 | The Assistant Commissioner Division III, CGST - Note 4 | 30-03-2023 | 6,21,64,253 | 1 | Operational | - | - | No | - | 6,21,64,252.00 | - | | | |
| 4 | | | 40,93,05,028 | 4,27,53,549 | - | - | - | - | - | 6,21,64,252 | - | 30,43,87,227 | - | - |

Notes:

- 1) The list of claims by Statutory Authorities (Government dues) is as per Form B received till 21st August 2023
- 2) The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.
- 3) The aforesaid claim(s) have been admitted basis verification of information/ documents provided by the respective claimants
- 4) Since the underlying subject matter of the claim is under dispute in pending legal proceedings, the claim amount has been admitted at a notional value of INR 1/- in line with the judgement of Hon'ble Supreme Court in the matter of Essar Steel Limited

| | | | | | |
|------------------------------|------------------------------------|------------------------------|---------------|--------------------------|------------------|
| Name of the Corporate Debtor | Reliance Broadcast Network Limited | Date of commencement of CIRP | 24th Feb 2023 | List of creditors as on: | 21st August 2023 |
|------------------------------|------------------------------------|------------------------------|---------------|--------------------------|------------------|

Annexure 8 - List of Operational creditors (Other than workmen and Employees and Government dues)

| Sl No | Name of Creditor | Details of Claim received | | | | Details of claims admitted | | | | Amount of Contingent Claims | Amount of any mutual dues that may be set off | Amount of Claims not admitted | Amount of Claims under verification | Remarks, if any |
|-------|--|---------------------------|----------------|-----------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------------------|-----------------------------|---|-------------------------------|-------------------------------------|-----------------|
| | | Date of receipt | Amount Claimed | Amt of Claim Admitted | Nature of Claim | Amount covered by Security Interest | Amount covered by Guarantee | Whether Related Party? | % Voting Share in CoC, if applicable | | | | | |
| 1 | DNP Tech Services | 10-03-2023 | 11,89,590 | 7,18,450 | Operational | - | - | No | - | - | - | 4,71,140 | - | - |
| 2 | Kfin Technologies Limited | 08-03-2023 | 1,49,090 | 1,49,090 | Operational | - | - | No | - | - | - | - | - | - |
| 3 | Technomedia Solution Private Limited | 08-03-2023 | 17,16,274 | 15,97,912 | Operational | - | - | No | - | - | - | - | - | - |
| 4 | Innovet Space Private Limited | 10-03-2023 | 1,35,22,311 | 1,12,07,000 | Operational | - | - | No | - | - | - | - | - | - |
| 5 | The Indian Performing Right Society Limited - Note 5 | 10-03-2023 | 1,41,55,64,727 | 1 | Operational | - | - | No | - | 1,41,55,64,726 | - | - | - | - |
| 6 | LeazeOn Private Limited | 13-03-2023 | 2,60,780 | 2,55,780 | Operational | - | - | No | - | - | - | - | - | - |
| 7 | Holidayz | 27-03-2023 | 22,79,031 | 14,18,998 | Operational | - | - | No | - | - | - | - | - | - |
| 8 | powernest solutions | 25-03-2023 | 95,360 | 54,560 | Operational | - | - | No | - | - | - | - | - | - |
| 9 | TAM MEDIA RESEARCH PRIVATE LIMITED | 21-03-2023 | 18,53,677 | 18,30,288 | Operational | - | - | No | - | - | - | - | - | - |
| 10 | Yashraj Films pvt Ltd | 31-03-2023 | 1,88,450 | 1,85,982 | Operational | - | - | No | - | - | - | - | - | - |
| 11 | Sai Johan enterprises | 30-03-2023 | 88,500 | 81,821 | Operational | - | - | No | - | - | - | - | - | - |
| 12 | Nidishree technology services | 30-03-2023 | 5,00,933 | 3,35,154 | Operational | - | - | No | - | - | - | - | - | - |
| 13 | SAMAIIRCON | 03-04-2023 | 2,09,214 | 1,62,376 | Operational | - | - | No | - | - | - | - | - | - |
| 14 | Videocon Industries Limited | 04-04-2023 | 18,47,484 | 17,25,970 | Operational | - | - | No | - | - | - | - | - | - |
| 15 | Silicon Rental Solutions Limited | 11-04-2023 | 1,73,85,881 | - | Operational | - | - | No | - | - | - | - | - | - |
| 16 | ABHAY SAHARE | 19-04-2023 | 60,000 | 60,000 | Operational | - | - | No | - | - | - | - | - | - |
| 17 | Hirezone Systems Private Limited | 22-04-2023 | 30,386 | 29,883 | Operational | - | - | No | - | - | - | - | - | - |
| 18 | Phonographic Performance Limited | 08-05-2023 | 1,50,23,445 | 1,46,05,159 | Operational | - | - | No | - | - | - | - | - | - |
| 19 | BOOKNOW DIGITAL PRIVATE LIMITED | 03-05-2023 | 72,414 | 39,766 | Operational | - | - | No | - | - | - | - | - | - |
| 20 | Greysell Marketing Promotions Pvt Ltd | 09-05-2023 | 6,78,500 | 6,21,000 | Operational | - | - | No | - | - | - | - | - | - |
| 21 | Equilibrio Advisory LLP | | 2,12,400 | 1,88,614 | Operational | - | - | No | - | - | - | - | - | - |
| 22 | Broadcast Engineering Consultants India Limited | 19-05-2023 | 13,09,99,855 | - | Operational | - | - | No | - | - | - | - | - | - |
| 23 | Sony Music Entertainment India Private Limited | 27-05-2023 | 26,86,173 | 24,83,011 | Operational | - | - | No | - | - | - | - | - | - |
| 24 | CHIRAG SARVAIYA & CO | 03-05-2023 | 4,24,800 | 3,59,871 | Operational | - | - | No | - | - | - | - | - | - |
| 25 | TMT Law Practice | 28-04-2023 | 17,500 | 15,750 | Operational | - | - | No | - | - | - | - | - | - |
| 26 | Soundkraft | 31-05-2023 | 7,79,461 | 5,73,845 | Operational | - | - | No | - | - | - | - | - | - |
| 27 | MRN Digital Services Private Limited | 05-06-2023 | 15,47,587 | 15,03,304 | Operational | - | - | No | - | - | - | - | - | - |
| 28 | Elite Enterprises & Events | 06-06-2023 | 82,600 | 81,200 | Operational | - | - | No | - | - | - | - | - | - |
| 29 | Uptrendic events | 09-06-2023 | 2,77,338 | 2,72,637 | Operational | - | - | No | - | - | - | - | - | - |
| 30 | Event Managers | 12-06-2023 | 6,37,700 | 6,37,700 | Operational | - | - | No | - | - | - | - | - | - |
| 31 | Client Lix Software Private Limited | 09-06-2023 | 39,34,955 | 33,19,200 | Operational | - | - | No | - | - | - | - | - | - |
| 32 | Outcry Entertainment | 13-06-2023 | 1,17,000 | 1,17,000 | Operational | - | - | No | - | - | - | - | - | - |
| 33 | Associated Warehousing | 16-06-2023 | 75,41,830 | - | Operational | - | - | No | - | - | - | - | - | - |
| 34 | Associated Assemblies & Repackers - Note 5 | 16-06-2023 | 82,69,109 | 2,94,551 | Operational | - | - | No | - | 79,74,558 | - | - | - | - |
| 35 | MARKET INFO INC. | 23-06-2023 | 7,200 | 7,200 | Operational | - | - | No | - | - | - | - | - | - |
| 36 | Tips Industries Limited | 19-06-2023 | 4,42,50,000 | 81,910 | Operational | - | - | No | - | - | - | - | - | - |
| 37 | MAD OVER MARKETING | 27-06-2023 | 2,95,000 | 2,90,000 | Operational | - | - | No | - | - | - | - | - | - |
| 38 | Accutech Power Solutions Private Limited | 31-03-2023 | 3,26,176 | 3,26,176 | Operational | - | - | No | - | - | - | - | - | - |
| 39 | Deb enterprises | 25-03-2023 | 59,000 | 58,000 | Operational | - | - | No | - | - | - | - | - | - |
| 40 | Amulya Chandra Pradhan | 28-03-2023 | 10,266 | 6,055 | Operational | - | - | No | - | - | - | - | - | - |
| 41 | Cool Air System | 27-03-2023 | 28,320 | 25,354 | Operational | - | - | No | - | - | - | - | - | - |
| 42 | SS net com pvt ltd | 04-05-2023 | 12,390 | 12,390 | Operational | - | - | No | - | - | - | - | - | - |
| 43 | MP Engineers | 10-07-2023 | 14,702 | 14,577 | Operational | - | - | No | - | - | - | - | - | - |
| 44 | DECCAN SALES AND SERVICE PVT LTD | 22-05-2023 | 18,450 | 18,137 | Operational | - | - | No | - | - | - | - | - | - |
| 45 | URSS Techservices Private Limited | 17-05-2023 | 13,939 | 2,062 | Operational | - | - | No | - | - | - | - | - | - |
| 46 | Sheen telecom | 24-03-2023 | 7,080 | 4,226 | Operational | - | - | No | - | - | - | - | - | - |
| 47 | Guru Nanak engineers | 06-07-2023 | 1,418 | 1,418 | Operational | - | - | No | - | - | - | - | - | - |
| 48 | Scube airconditioning pvt ltf | 29-03-2023 | 4,039 | 4,039 | Operational | - | - | No | - | - | - | - | - | - |
| 49 | Plumsoft | 06-04-2023 | 2,950 | 2,700 | Operational | - | - | No | - | - | - | - | - | - |
| 50 | Celest Technologies LLP | 27-04-2023 | 25,960 | 20,963 | Operational | - | - | No | - | - | - | - | - | - |
| 51 | Keya Sales | 01-04-2023 | 7,504 | 7,504 | Operational | - | - | No | - | - | - | - | - | - |
| 52 | Reliance Entertainment studios pvt ltd | 11-07-2023 | 15,15,138 | 9,43,425 | Operational | - | - | No | - | - | - | - | - | - |
| 53 | Trinity Mahalasa Durga sales & services | 11-07-2023 | 24,777 | - | Operational | - | - | No | - | - | - | - | - | - |
| 54 | STEREO ADVENTURES | 23-06-2023 | 1,05,138 | 1,03,356 | Operational | - | - | No | - | - | - | - | - | - |
| 55 | Sunrise sales and services | 11-04-2023 | 13,450 | 13,450 | Operational | - | - | No | - | - | - | - | - | - |
| 56 | Servell solution | 16-08-2023 | 7,63,638 | 7,33,556 | Operational | - | - | No | - | - | - | - | - | - |
| 57 | Newgen ISP | 24-03-2023 | 7,965 | - | Operational | - | - | No | - | - | - | - | - | - |
| 58 | Shubh enterprises | 26-06-2023 | 5,310 | 3,224 | Operational | - | - | No | - | - | - | - | - | - |
| 59 | AS System | 01-04-2023 | 5,46,991 | 5,20,365 | Operational | - | - | No | - | - | - | - | - | - |
| 60 | Guru Nanak electro controls | 29-03-2023 | 1,10,920 | 1,09,040 | Operational | - | - | No | - | - | - | - | - | - |
| 61 | RSC Generators | 23-03-2023 | 10,298 | 10,298 | Operational | - | - | No | - | - | - | - | - | - |
| 62 | BSIX ENGINEERING PVT LTD | 14-07-2023 | 31,860 | 19,016 | Operational | - | - | No | - | - | - | - | - | - |
| 63 | Weartech Engineers Pvt Ltd | 08-04-2023 | 76,800 | 76,800 | Operational | - | - | No | - | - | - | - | - | - |
| 64 | Digitoom India Technologies | 04-04-2023 | 1,61,774 | 1,59,050 | Operational | - | - | No | - | - | - | - | - | - |
| 65 | AS GLOBAL AIRCON SOLUTION | 28-03-2023 | 95,580 | 81,656 | Operational | - | - | No | - | - | - | - | - | - |
| 66 | S M Gensets spares and solutions | 27-03-2023 | 45,809 | - | Operational | - | - | No | - | - | - | - | - | - |
| 67 | Indefit Technologies Solutions Pvt Ltd | 24-03-2023 | 1,27,178 | 1,27,178 | Operational | - | - | No | - | - | - | - | - | - |
| 68 | Satellite Cable TV services | 04-07-2023 | 11,328 | 11,328 | Operational | - | - | No | - | - | - | - | - | - |
| 69 | JS Genset power solution | 24-03-2023 | 28,550 | - | Operational | - | - | No | - | - | - | - | - | - |
| 70 | EATON POWER QUALITY PVT LTD | 21-07-2023 | 3,39,753 | - | Operational | - | - | No | - | - | - | - | - | - |
| 71 | Inure Interiors | 14-07-2023 | 22,000 | 11,000 | Operational | - | - | No | - | - | - | - | - | - |
| 72 | Quest offices private limited | 09-08-2023 | 4,98,337 | 4,27,784 | Operational | - | - | No | - | - | - | - | - | - |
| 73 | RAGHAV OUTDOOR & EVENTS | 10-08-2023 | 59,000 | 58,000 | Operational | - | - | No | - | - | - | - | - | - |
| 74 | Delhi Metro Rail Corporation Ltd - Note 5 | 12-08-2023 | 13,99,68,828 | 1 | Operational | - | - | No | - | 13,99,68,827 | - | - | - | - |
| 74 | | | 1,81,98,99,170 | 4,92,17,110 | Operational | - | - | - | - | 1,56,35,08,111 | - | - | - | - |

* Related Party status under verification

Notes

- 1) The list of Operational Creditors is as per claims received in Form B till 21st August 2023
- 2) The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.
- 3) The aforesaid claim(s) have been admitted basis verification of information/ documents provided by the respective claimants
- 4) Amounts under verification relate to those claims/ components of claims for which verification is pending.
- 5) Since the underlying subject matter of the claim is under dispute in pending legal proceedings, the claim amount has been admitted at a notional value of INR 1/- in line with the judgement of Hon'ble Supreme Court in the matter of Essar Steel Limited

Annexure 9 - List of Other creditors, if any, (other than financial creditors and operational creditors)

| Amount in Rs | | | | | | | | | | | | | | |
|--------------|------------------|--------------------|---------------------------|----------------|----------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------------|---|-------------------------------|-------------------------------------|-----------------|
| SI No | Name of Creditor | Identification No. | Details of Claim received | | Details of claims admitted | | | | | Amount of Contingent Claims | Amount of any mutual dues that may be set off | Amount of Claims not admitted | Amount of Claims under verification | Remarks, if any |
| | | | Date of receipt | Amount Claimed | Amt of Claim Admitted | Nature of Claim | Amount covered by Security Interest | Amount covered by Guarantee | Whether Related Party? | | | | | |
| 1 | | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | | |
| 6 | | | | | | | | | | | | | | |
| 7 | | | | | | | | | | | | | | |
| 8 | | | | | | | | | | | | | | |
| 9 | | | | | | | | | | | | | | |

Note

No Claim has been received from Other Creditors of the Corporate Debtor till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.