

IBBI(CIRP) Regulation 13(2)(ca)

Sl No	Category of Creditor	Summary of Claims received		Summary of claims admitted		Amount of Contingent Claims	Amount of claims not admitted	Amount of Claims under verification	Details In Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured Financial creditors belonging to any class of creditors								1	
2	Unsecured Financial creditors belonging to any class of creditors								2	
3	Secured Financial creditors (other than financial creditors belonging to any class of creditors)	7	6,14,15,16,609	5	5,78,34,57,563	-	35,80,59,046	-	3	
4	Unsecured Financial creditors (other than financial creditors belonging to any class of creditors)	6	8,44,13,94,809	1	3,47,47,28,308	-	4,70,73,74,884	25,92,91,617	4	
5	Operational creditors (Workmen)								5	
6	Operational creditors (Employees)								6	
7	Operational creditors (Government Dues)	4	40,93,05,028	2	4,27,53,548	-	36,65,51,480	-	7	
8	Operational creditors (Other than workmen and Employees and Government dues)	36	1,67,62,23,553	27	3,67,59,162	1,41,55,64,726	47,82,816	21,91,16,849	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)								9	
Total		53	16,66,84,39,999	35	9,33,76,98,581	1,41,55,64,726	5,43,67,68,226	47,84,08,466		

Annexure 1 - List of secured Financial Creditors belonging to any class of creditors

Sl No	Name of Creditor	Identification No.	Details of Claim received		Details of claims admitted						Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Remarks, if any
			Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related Party?	% Voting Share in CoC					
1															
2															
3															
4															
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Note
No Claim has been received from secured Financial Creditors belonging to any class of creditors of the Corporate Debtor till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.

Annexure 2- List of unsecured Financial Creditors belonging to any class of creditors

Sl No	Name of Creditor	Identification No.	Details of Claim received		Details of claims admitted						Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Remarks, if any
			Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related Party?	% Voting Share in CoC					
1															
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Note
No Claim has been received from unsecured Financial Creditors belonging to any class of creditors of the Corporate Debtor till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.

Name of the Corporate Debtor	Reliance Broadcast Network Limited	Date of commencement of CIRP	24th Feb 2023	List of creditors as on:	27th June 2023
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Annexure 3 - List of Secured Financial creditors (other than financial creditors belonging to any class of creditors)

Sl No	Name of Creditor	Details of Claim received		Details of claims admitted						Amount of Claims not admitted	Amount of Claims under verification	Amount in Rs Remarks, if any
		Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related Party?	% Voting Share in CoC			
1	HSBC Asset Management (India) Private Limited on behalf of HSBC Credit Risk Fund	09-03-2023	1,50,59,27,288	1,50,59,27,288	Financial Debt	1,50,59,27,288	1,50,59,27,288	No	26.04%	-	-	-
2	HSBC Asset Management (India) Private Limited on behalf of L&T FMP - Series XIV A	09-03-2023	73,83,04,723	73,83,04,723	Financial Debt	73,83,04,723	73,83,04,723	No	12.77%	-	-	-
3	HSBC Asset Management (India) Private Limited on behalf of HSBC Low Duration Fund	09-03-2023	14,41,30,219	14,41,30,219	Financial Debt	14,41,30,219	14,41,30,219	No	2.49%	-	-	-
4	IndusInd Bank Limited	09-03-2023	1,72,27,39,356	1,72,27,39,356	Financial Debt	1,72,27,39,356	1,72,27,39,356	No	29.79%	-	-	-
5	IDBI Trusteeship Services Limited acting as Debenture Trustee for Franklin Templeton Mutual Fund	08-03-2023	1,03,45,28,414	1,03,45,28,414	Financial Debt	1,03,45,28,414	1,03,45,28,414	No	17.89%	-	-	-
6	Reliance Commercial Finance Limited	30-03-2023	80,12,91,568	63,78,27,563	Financial Debt	63,78,27,563	63,78,27,563	No	11.03%	16,34,64,005.00	-	-
7	Yes Bank Limited	23-03-2023	19,45,95,041	-	Financial Debt	-	-	No	0.00%	19,45,95,041	-	-
7			6,14,15,16,609	5,78,34,57,563		5,14,56,30,000	5,14,56,30,000		100.00%	35,80,59,046	-	

Security Details:

1 HSBC Asset Management (India) Private Limited on behalf of HSBC Credit Risk Fund

2 HSBC Asset Management (India) Private Limited on behalf of L&T FMP - Series XIV A

3 HSBC Asset Management (India) Private Limited on behalf of HSBC Low Duration Fund

First pari passu charge on all right, title, interest, benefit, claims and demands of the company in relation to entire movable properties and fixed assets of the Company, both present and future

First pari passu charge on all right, title, interest, benefit, claims and demands of the company in relation to the entire current assets (including loans and advances) and non-current assets of the company, both present and future

First and exclusive charge on all present and future rights, title, interest, benefit, claims and demands whatsoever of the company in the Designated Account and the DSRA Account

First and exclusive charge on all the amounts made available in the Designated Account and DSRA for the benefit of Debenture Holders, from time to time, including any Permitted Investments utilising the said monies and any interest earned thereon.

Put Option Agreement executed by Reliance Capital Limited and Reliance Broadcast Network Limited (Corporate Debtor), in favour of the Debenture Trustee (acting on behalf of HSBC Asset Management (India) Private Limited)

4 IndusInd Bank Limited for Claim of INR 1,14,42,54,680 for towards term loan facilities

First pari passu charge on the entire movable fixed assets of the Company, both present and future

First pari passu charge on the entire current and non-current assets of the company, both present and future

Pledge of 2,34,38,095 shares of Reliance Broadcast Network Limited equivalent to 29.5% stake, held by Reliance Entertainment Networks Private Limited erstwhile known as Reliance Land Private Limited (since invoked)

Corporate Guarantee by Reliance Capital Limited

IndusInd Bank Limited for Claim of INR 57,84,84,676 for Cash Credit/Working Capital

First pari passu charge on whole of movable fixed assets including plant and machinery, both present and future

First pari passu charge on the whole of the current assets, both present and future

Corporate Guarantee by Reliance Capital

5 IDBI Trusteeship Services Limited acting as Debenture Trustee for Franklin Templeton Mutual Fund

First pari passu charge on all right, title, interest, benefit, claims and demands of the company in relation to entire movable and fixed assets of the Company, both present and future

First pari passu charge on all right, title, interest, benefit, claims and demands of the company in relation to the entire current assets (including loans and advances) and non-current assets of the company, both present and future

Put Option Agreement executed by Reliance Capital Limited and Reliance Broadcast Network Limited, in favour of the IDBI Trsuteeship Services Limited (acting as Debenture Trustee for Franklin Templeton Mutual Fund

6 Reliance Commercial Finance Limited

Residual charge by way of hypothecation on purchased assets , book debts, movable assets including machinery and equipment including tangible assets such as raw materials, semi finished assets and finished goods and subservient charge on all current assets

7 Yes Bank Limited

First Pari-passu charge on all fixed assets, non-current assets (excluding investments) & current assets, revenue, cash flows and bank accounts both present and future

Counter Indemnity and letter of Comfort from Reliance Capital

Notes

1) The list of Financial Creditors is as per claims received in Form C till 27th June 2023

2) The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.

3) The claim(s) have been admitted basis verification of information/ documents provided by the respective claimants

Name of the Corporate Debtor	Reliance Broadcast Network Limited	Date of commencement of CIRP	24th Feb 2023	List of creditors as on:	27th June 2023
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Annexure 4 - List of Unsecured Financial creditors (other than financial creditors belonging to any class of creditors)

Sl No	Name of Creditor	Details of Claim received		Details of claims admitted						Amount of Claims not admitted	Amount of Claims under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related Party?	% Voting Share in CoC			
1	Reliance Capital Limited	09-03-2023	7,79,78,30,156	3,47,47,28,308	Financial Debt	-	-	Yes	-	4,32,31,01,848	-	-
2	Azalia Distribution Private Limited	10-03-2023	27,63,13,980	-	Financial Debt	-	-	Yes	-	27,63,13,980	-	-
3	Adhar Project Management & Consultancy Private Limited	10-03-2023	7,88,27,371	-	Financial Debt	-	-	Yes	-	7,88,27,371	-	-
4	Gamesa Investment Management Private Limited	10-03-2023	2,91,31,685	-	Financial Debt	-	-	Yes	-	2,91,31,685	-	-
5	Arion Movie Production Private Limited	21-06-2023	12,20,10,862	-	Financial Debt	-	-	*	-	-	12,20,10,862	-
6	Wallace movies and entertainment private limited	21-06-2023	13,72,80,755	-	Financial Debt	-	-	*	-	-	13,72,80,755	-
6			8,44,13,94,809	3,47,47,28,308		-	-			4,70,73,74,884	25,92,91,617	

*Under examination

Notes

1) The list of Unsecured Financial Creditors is as per claims received in Form C till 27th June 2023

2) The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.

3) Amounts under verification relate to those claims/ components of claims for which verification is pending.

Annexure 5 - List of Operational creditors (Workmen)

SI No	Name of Authorised representative, if any	Name of Work man	Identification No.	Details of Claim received		Details of claims admitted				Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims under verification	Amount of Claims not admitted	Remarks, if any
				Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Whether Related Party?	% Voting Share in CoC, if applicable					
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Note

No Claim has been received from Workmen of the Corporate Debtors till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.

Name of the Corporate Debtor	Reliance Broadcast Network Limited	Date of commencement of CIRP	24th Feb 2023	List of creditors as on:	27th June 2023
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Annexure 6 - List of Operational creditors (Employees)

Sl No	Name of Authorised representative, if any	Name of Employee	Details of Claim received		Details of claims admitted				Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims under verification	Amount of Claims not admitted	Remarks, if any
			Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Whether Related Party?	% Voting Share in CoC, if applicable					
1									-	-	-	-	-
2									-	-	-	-	-
3									-	-	-	-	-
4									-	-	-	-	-
5									-	-	-	-	-
6									-	-	-	-	-
				0	0							-	

Note

No Claim has been received from Employees of the Corporate Debtors till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.

Name of the Corporate Debtor	Reliance Broadcast Network Limited	Date of commencement of CIRP	24th Feb 2023	List of creditors as on:	27th June 2023
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Annexure 7 - List of Operational creditors (Government Dues)

Sl No	Details of claimant	Details of Claim received		Details of claims admitted						Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by Security Interest	Amount covered by Guarantee	Whether Related Party?	% Voting Share in CoC, if applicable					
1	Ministry of Information and Broadcasting	10-03-2023	20,68,92,270	1,52,97,352	Operational	-	-	No	-	-	-	19,15,94,918	-	-
2	AIR Resources, Prasar Bharati	06-03-2023	12,86,06,993	2,74,56,196	Operational	-	-	No	-	-	-	10,11,50,797	-	-
3	Department of Tax & Trade/ Delhi GST	10-03-2023	1,16,41,512		Operational	-	-	No	-	-	-	1,16,41,512		
4	The Assistant Commissioner Division III, CGST	24-03-2023	6,21,64,253		Operational	-	-	No	-	-	-	6,21,64,253		
4			40,93,05,028	4,27,53,548	-	-	-	-	-	-	-	36,65,51,480	-	-

Notes:

1) The list of claims by Statutory Authorities (Government dues) is as per Form B received till 27th June 2023

2) The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.

3) The aforesaid claim(s) have been admitted basis verification of information/ documents provided by the respective claimants

Name of the Corporate Debtor	Reliance Broadcast Network Limited	Date of commencement of CIRP	24th Feb 2023	List of creditors as on: 27th June 2023
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Annexure 8 - List of Operational creditors (Other than workmen and Employees and Government dues)

Sl No	Name of Creditor	Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by Security Interest	Amount covered by Guarantee	Whether Related Party?	% Voting Share in CoC, if applicable	Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Amount in Rs Remarks, if any
1	DNP Tech Services	10-03-2023	11,89,590	7,18,450	Operational	-	-	No	-	-	-	4,71,140	-	-
2	Kfin Technologies Limited	08-03-2023	1,49,090	1,49,090	Operational	-	-	No	-	-	-	-	-	-
3	Technomedia Solution Private Limited	08-03-2023	17,16,274	15,97,912	Operational	-	-	No	-	-	-	1,18,362	-	-
4	Innovent Space Private Limited	10-03-2023	1,35,22,311	1,12,07,000	Operational	-	-	No	-	-	-	23,15,312	-	-
5	The Indian Performing Right Society Limited	10-03-2023	1,41,55,64,727	1	Operational	-	-	No	-	1,41,55,64,726.00	-	-	-	-
6	LeazeOn Private Limited	13-03-2023	2,60,780	2,55,780	Operational	-	-	No	-	-	-	5,000	-	-
7	Holidayz	27-03-2023	22,79,031	14,18,998	Operational	-	-	No	-	-	-	8,60,033	-	-
8	powernest solutions	25-03-2023	95,360	54,560	Operational	-	-	No	-	-	-	40,800	-	-
9	TAM MEDIA RESEARCH PRIVATE LIMITED	21-03-2023	18,53,677	18,30,288	Operational	-	-	No	-	-	-	23,389	-	-
10	Yashraj Films pvt Ltd	31-03-2023	1,88,450	1,85,982	Operational	-	-	No	-	-	-	2,468	-	-
11	Sai Johan enterprises	30-03-2023	88,500	81,821	Operational	-	-	No	-	-	-	6,679	-	-
12	Nidhishree technology services	30-03-2023	5,00,933	3,35,154	Operational	-	-	No	-	-	-	1,65,779	-	-
13	SAMAIIRCON	03-04-2023	2,09,214	1,62,376	Operational	-	-	No	-	-	-	46,838	-	-
14	Videocon Industries Limited	04-04-2023	18,47,484	17,25,970	Operational	-	-	No	-	-	-	1,21,514	-	-
15	Silicon Rental Solutions Limited	11-04-2023	1,73,85,881	-	Operational	-	-	No	-	-	-	-	1,73,85,881	-
16	ABHAY SAHARE	19-04-2023	60,000	60,000	Operational	-	-	No	-	-	-	-	-	-
17	Hirezone Systems Private Limited	22-04-2023	30,386	29,883	Operational	-	-	No	-	-	-	503	-	-
18	Phonographic Performance Limited	08-05-2023	1,50,23,445	1,46,05,159	Operational	-	-	No	-	-	-	4,18,286	-	-
19	BOOKNOW DIGITAL PRIVATE LIMITED	03-05-2023	72,414	39,766	Operational	-	-	No	-	-	-	32,648	-	-
20	Greysell Marketing Promotions Pvt Ltd	09-05-2023	6,78,500	6,21,000	Operational	-	-	No	-	-	-	57,500	-	-
21	Equilibrio Advisory LLP	10-05-2023	2,12,400	1,88,614	Operational	-	-	No	-	-	-	23,786	-	-
22	Broadcast Engineering Consultants India Limited	19-05-2023	13,09,99,855	-	Operational	-	-	No	-	-	-	-	13,09,99,855	-
23	Sony Music Entertainment India Private Limited	27-05-2023	26,86,173	-	Operational	-	-	No	-	-	-	-	26,86,173	-
24	CHIRAG SARVAIYA & CO	03-05-2023	4,24,800	3,59,871	Operational	-	-	No	-	-	-	64,929	-	-
25	TMT Law Practice	28-04-2023	17,500	15,750	Operational	-	-	No	-	-	-	1,750	-	-
26	Soundkraft	31-05-2023	7,79,461	-	Operational	-	-	No	-	-	-	-	7,79,461	-
27	MRN Digital Services Private Limited	05-06-2023	32,69,585	-	Operational	-	-	No	-	-	-	-	32,69,585	-
28	Elite Enterprises & Events	06-06-2023	82,600	81,200	Operational	-	-	No	-	-	-	1,400	-	-
29	Uptrendic events	09-06-2023	2,77,338	2,72,637	Operational	-	-	No	-	-	-	4,701	-	-
30	Event Managers	12-06-2023	6,37,700	6,37,700	Operational	-	-	No	-	-	-	-	-	-
31	Client Linx Software Private Limited	09-06-2023	39,34,955	-	Operational	-	-	No	-	-	-	-	39,34,955	-
32	Outcry Entertainment	13-06-2023	1,17,000	1,17,000	Operational	-	-	No	-	-	-	-	-	-
33	Associated Warehousing	16-06-2023	75,41,830	-	Operational	-	-	No	-	-	-	-	75,41,830	-
34	Assocaited Assemblies & Repackers	16-06-2023	82,69,109	-	Operational	-	-	No	-	-	-	-	82,69,109	-
35	MARKET INFO INC.	23-06-2023	7,200	7,200	Operational	-	-	No	-	-	-	-	-	-
36	Tips Industries Limited	19-06-2023	4,42,50,000	-	Operational	-	-	No	-	-	-	-	4,42,50,000	-
36			1,67,62,23,553	3,67,59,162	-	-	-	-	-	1,41,55,64,726	-	47,82,816	21,91,16,849	

Notes

- 1) The list of Operational Creditors is as per claims received in Form B till 27th June 2023
- 2) The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.
- 3) Amounts under verification relate to those claims/ components of claims for which verification is pending.
- 4) The aforesaid claim(s) have been admitted basis verification of information/ documents provided by the respective claimants

Annexure 9 - List of Other creditors, if any, (other than financial creditors and operational creditors)

SI No	Name of Creditor	Identification No.	Details of Claim received		Details of claims admitted					Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Remarks, if any
			Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by Security Interest	Amount covered by Guarantee	Whether Related Party?					
1														
2														
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Note

No Claim has been received from Other Creditors of the Corporate Debtor till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.