

List of secured Financial Creditors belonging to any class of creditors

SI No	Name of Creditor	Identification No.	Details of Claim received		Details of claims admitted						Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Remarks, if any
			Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related Party?	% Voting Share in CoC					
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Note

No Claim has been received from secured Financial Creditors belonging to any class of creditors of the Corporate Debtor till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.

List of unsecured Financial Creditors belonging to any class of creditors

SI No	Name of Creditor	Identification No.	Details of Claim received		Details of claims admitted						Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Remarks, if any
			Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related Party?	% Voting Share in CoC					
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Note

No Claim has been received from unsecured Financial Creditors belonging to any class of creditors of the Corporate Debtor till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.

Name of the Corporate Debtor	Reliance Broadcast Network Limited	Date of commencement of CIRP	24th Feb 2023	List of creditors as on:	17th March 2023
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List of Secured Financial creditors (other than financial creditors belonging to any class of creditors)

Sl No	Name of Creditor	Details of Claim received		Details of claims admitted						Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related Party?	% Voting Share in CoC					
1	HSBC Asset Management (India) Private Limited on behalf of HSBC Credit Risk Fund	09-03-2023	1,50,59,27,288	1,50,59,27,288	Financial Debt	1,50,59,27,288	1,50,59,27,288	No	29.3%	-	-	-	-	-
2	HSBC Asset Management (India) Private Limited on behalf of L&T FMP - Series XIV A	09-03-2023	73,83,04,723	73,83,04,723	Financial Debt	73,83,04,723	73,83,04,723	No	14.3%	-	-	-	-	-
3	HSBC Asset Management (India) Private Limited on behalf of HSBC Low Duration Fund	09-03-2023	14,41,30,219	14,41,30,219	Financial Debt	14,41,30,219	14,41,30,219	No	2.8%	-	-	-	-	-
4	IndusInd Bank Limited	09-03-2023	1,72,27,39,356	1,72,27,39,356	Financial Debt	1,72,27,39,356	1,72,27,39,356	No	33.5%	-	-	-	-	-
5	IDBI Trusteeship Services Limited acting as Debenture Trustee for Franklin Templeton Mutual Fund	08-03-2023	1,03,45,28,414	1,03,45,28,414	Financial Debt	1,03,45,28,414	1,03,45,28,414	No	20.1%	-	-	-	-	-
			5,14,56,30,000	5,14,56,30,000		5,14,56,30,000	5,14,56,30,000		100.00%					

Security Details:

1 HSBC Asset Management (India) Private Limited on behalf of HSBC Credit Risk Fund

2 HSBC Asset Management (India) Private Limited on behalf of L&T FMP - Series XIV A

3 HSBC Asset Management (India) Private Limited on behalf of HSBC Low Duration Fund

First pari passu charge on all right, title, interest, benefit, claims and demands of the company in relation to entire movable properties and fixed assets of the Company, both present and future

First pari passu charge on all right, title, interest, benefit, claims and demands of the company in relation to the entire current assets (including loans and advances) and non-current assets of the company, both present and future

First and exclusive charge on all present and future rights, title, interest, benefit, claims and demands whatsoever of the company in the Designated Account and the DSRA Account

First and exclusive charge on all the amounts made available in the Designated Account and DSRA for the benefit of Debenture Holders, from time to time, including any Permitted Investments utilising the said monies and any interest earned thereon.

Put Option Agreement executed by Reliance Capital Limited and Reliance Broadcast Network Limited (Corporate Debtor), in favour of the Debenture Trustee (acting on behalf of HSBC Asset Management (India) Private Limited)

4 IndusInd Bank Limited for Claim of INR 1,14,42,54,680 for towards term loan facilities

First pari passu charge on the entire movable fixed assets of the Company, both present and future

First pari passu charge on the entire current and non-current assets of the company, both present and future

Pledge of 2,34,38,095 shares of Reliance Broadcast Network Limited equivalent to 29.5% stake, held by Reliance Entertainment Networks Private Limited erstwhile known as Reliance Land Private Limited (since invoked)

Corporate Guarantee by Reliance Capital Limited

IndusInd Bank Limited for Claim of INR 57,84,84,676 for Cash Credit/Working Capital

First pari passu charge on whole of movable fixed assets including plant and machinery, both present and future

First pari passu charge on the whole of the current assets, both present and future

Corporate Guarantee by Reliance Capital

5 IDBI Trusteeship Services Limited acting as Debenture Trustee for Franklin Templeton Mutual Fund

First pari passu charge on all right, title, interest, benefit, claims and demands of the company in relation to entire movable and fixed assets of the Company, both present and future

First pari passu charge on all right, title, interest, benefit, claims and demands of the company in relation to the entire current assets (including loans and advances) and non-current assets of the company, both present and future

Put Option Agreement executed by Reliance Capital Limited and Reliance Broadcast Network Limited, in favour of the IDBI Trusteeship Services Limited (acting as Debenture Trustee for Franklin Templeton Mutual Fund)

Notes

1) The list of Financial Creditors is as per claims received in Form C till 17th March 2023

2) The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.

3) The claim(s) have been admitted basis verification of information/ documents provided by the respective claimants

Name of the Corporate Debtor	Reliance Broadcast Network Limited	Date of commencement of CIRP	24th Feb 2023	List of creditors as on:	17th March 2023
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List of Unsecured Financial creditors (other than financial creditors belonging to any class of creditors)

Sl No	Name of Creditor	Details of Claim received		Details of claims admitted						Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related Party?	% Voting Share in CoC					
1	Reliance Capital Limited	09-03-2023	7,79,78,30,156	-	Financial Debt	-	-	*	-	-	-	-	7,79,78,30,156	-
2	Azalia Distribution Private Limited	10-03-2023	27,63,13,980	-	Financial Debt	-	-	*	-	-	-	-	27,63,13,980	-
3	Adhar Project Management & Consultancy Private Limited	10-03-2023	7,88,27,371	-	Financial Debt	-	-	*	-	-	-	-	7,88,27,371	-
4	Gamesa Investment Management Private Limited	10-03-2023	2,91,31,685	-	Financial Debt	-	-	*	-	-	-	-	2,91,31,685	-
			8,18,21,03,192	-		-	-			-	-	-	8,18,21,03,192	

* Under Examination

Notes

1) The list of Unsecured Financial Creditors is as per claims received in Form C till 17th March 2023

2) The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.

3) Amounts under verification relate to those claims/ components of claims for which verification is pending.

List of Operational creditors (Workmen)

Sl No	Name of Authorised representative, if any	Name of Work man	Identification No.	Details of Claim received		Details of claims admitted				Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims under verification	Amount of Claims not admitted	Remarks, if any
				Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Whether Related Party?	% Voting Share in CoC, if applicable					
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Note

No Claim has been received from Workmen of the Corporate Debtors till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.

Name of the Corporate Debtor	Reliance Broadcast Network Limited	Date of commencement of CIRP	24th Feb 2023	List of creditors as on:	17th March 2023
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List of Operational creditors (Employees)

SI No	Name of Authorised representative, if any	Name of Employee	Details of Claim received		Details of claims admitted				Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims under verification	Amount of Claims not admitted	Remarks, if any
			Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Whether Related Party?	% Voting Share in CoC, if applicable					
1									-	-	-	-	-
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Note

No Claim has been received from Employees of the Corporate Debtors till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.

Name of the Corporate Debtor	Reliance Broadcast Network Limited	Date of commencement of CIRP	24th Feb 2023	List of creditors as on:	17th March 2023
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List of Operational creditors (Government Dues)

SI No	Details of claimant	Details of Claim received		Details of claims admitted						Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by Security Interest	Amount covered by Guarantee	Whether Related Party?	% Voting Share in CoC, if applicable					
1	Ministry of Information and Broadcasting	10-03-2023	1,52,97,352	1,52,97,352	Operational	-	-	No	-	-	-	-	-	-
2	AIR Resources, Prasar Bharati	06-03-2023	12,86,06,993	2,74,56,196	Operational	-	-	No	-	-	-	10,11,50,797	-	-
			14,39,04,345	4,27,53,548		-	-			-	-	10,11,50,797	0	-

Notes:

- 1) The list of claims by Statutory Authorities (Government dues) is as per Form B received till 17th March 2023
- 2) The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.
- 3) The aforesaid claim(s) have been admitted basis verification of information/ documents provided by the respective claimants

Name of the Corporate Debtor	Reliance Broadcast Network Limited	Date of commencement of CIRP	24th Feb 2023	List of creditors as on:	17th March 2023
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List of Operational creditors (Other than workmen and Employees and Government dues)

Sl No	Name of Creditor	Details of Claim received		Details of claims admitted						Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Amount in Rs Remarks, if any
		Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by Security Interest	Amount covered by Guarantee	Whether Related Party?	% Voting Share in CoC, if applicable					
1	DNP Tech Services	10-03-2023	11,89,590	7,18,450	Operational	-	-	No	-	-	-	4,71,140	-	-
2	Kfin Technologies Limited	08-03-2023	1,49,090		Operational	-	-	No	-	-	-	-	1,49,090	-
3	Technomedia Solution Private Limited	08-03-2023	17,16,274	15,97,912	Operational	-	-	No	-	-	-	1,18,362	-	-
4	Innovent Space Private Limited	10-03-2023	1,35,22,311	91,24,730	Operational	-	-	No	-	-	-	23,15,312	20,82,270	-
5	The Indian Performing Right Society Limited	10-03-2023	1,41,55,64,727		Operational	-	-	No	-	-	-	-	1,41,55,64,727	-
6	LeazeOn Private Limited	13-03-2023	2,60,780		Operational	-	-	No	-	-	-	-	2,60,780	-
			1,43,24,02,772	1,14,41,092		-	-		-	-	-	29,04,813	1,41,80,56,867	

Notes

- 1) The list of Operational Creditors is as per claims received in Form B till 17 Mar 2023
- 2) The claims admitted are based upon a verification of proof of claims and are subject to revision/ substantiation/ modification on the basis of any additional information/evidence/clarification/ revised claim being received from the respective creditors.
- 3) Amounts under verification relate to those claims/ components of claims for which verification is pending.
- 4) The aforesaid claim(s) have been admitted basis verification of information/ documents provided by the respective claimants

List of Other creditors, if any, (other than financial creditors and operational creditors)

SI No	Name of Creditor	Identification No.	Details of Claim received		Details of claims admitted					Amount of Contingent Claims	Amount of any mutual dues that may be set off	Amount of Claims not admitted	Amount of Claims under verification	Remarks, if any
			Date of receipt	Amount Claimed	Amt of Claim Admitted	Nature of Claim	Amount covered by Security Interest	Amount covered by Guarantee	Whether Related Party?					
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Note

No Claim has been received from Other Creditors of the Corporate Debtor till date. In the event any other claim is received / status of claims undergoes a change, the list of creditors will be duly updated.